



全一海运市场周报

2024.02 - 第3期



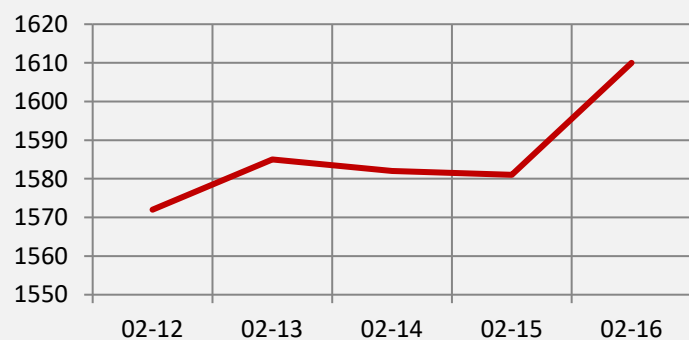
◆国内外海运综述

1. 国际干散货海运指数回顾

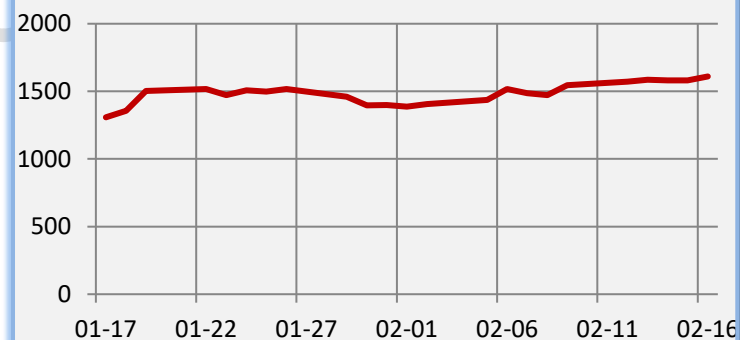
(1) Baltic Exchange Daily Index 指数回顾

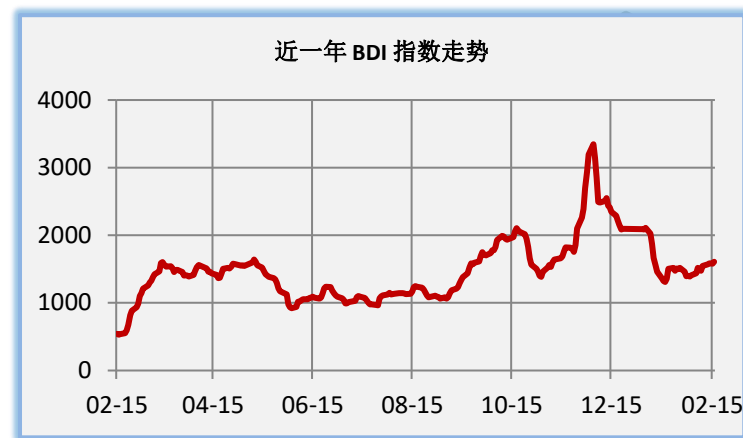
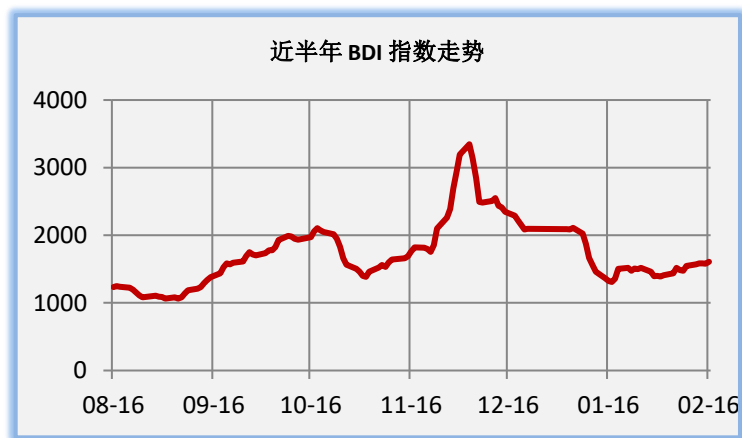
波罗的海指数	2月12日		2月13日		2月14日		2月15日		2月16日
BDI	1,572	+27	1,585	+13	1,582	-3	1,581	-1	1,610 +29
BCI	2,453	+72	2,476	+23	2,436	-40	2,394	-42	2,448 +54
BPI	1,526	+17	1,550	+24	1,582	+32	1,623	+41	1,646 +23
BSI	1,048	-5	1,047	-1	1,052	+5	1,058	+6	1,071 +13
BHSI	569	+1	567	-2	566	-1	567	+1	572 +5

上周 BDI 指数走势



近一个月 BDI 指数走势





(2) 租金回顾

期租租金 (美元/天)					
船型 (吨)	租期	09/02/24	02/02/24	浮动	%
Cape (180K)	一年	27,500	25,500	2000	7.8%
	三年	22,000	21,000	1000	4.8%
Pmax (76K)	一年	16,000	15,000	1000	6.7%
	三年	13,000	12,500	500	4.0%
Smax (58K)	一年	16,000	15,250	750	4.9%
	三年	12,000	12,000	0	0.0%
Hsize (302K)	一年	13,000	12,250	750	6.1%
	三年	9,500	9,500	0	0.0%

截止日期: 2024-02-13



2. 租船信息摘录

(1) 航次租船摘录

'Saltwind Explorer' 2011 55648 dwt dely Mina Saqr 20/25 Feb trip redel Bangladesh intention limestone \$21,000 - XO Shipping

(2) 期租租船摘录

'BTG Ulriken' 2020 82456 dwt dely Singapore-Japan 1 Apr 12 months redel worldwide \$18,500 - Louis Dreyfus

'Ever Zenith' 2021 81987 dwt dely North China 29 Feb 7/9 months redel redel worldwide \$18,500 - TMM

'Greenwich Pioneer' 2020 63674 dwt dely China prompt 12 months redel worldwide \$16,500 - Ashley Shipping

◆世界主要港口燃油价格

BUNKER PRICES					
PORT	IF380CST (USD/MTD)	VLSFO (USD/MTD)	MGO (USD/MTD)	Remark (Barging or Special condition etc)	
Busan	475-480	655-660	810-815		
Tokyo	--	705-710	905-910	Plus oil fence charge, if any.	
Shanghai	480-485	670-675	875-880	Barging USD 5 or 7/MT, min100MT	
Hong Kong	460-465	645-650	825-830	MGO Sul max 0.05%	
Kaohsiung	496	672	903	+ oil fence charge of USD 101	
Singapore	440-445	640-645	820-825	Less than 500MT IFO USD 1500-2500 barging. Less than 100MT LSMGO USD 1500-2500 barging	
Fujairah	420-425	620-625	885-890		
Rotterdam	460-465	575-580	835-840		



Malta	550-555	615-620	895-900		
Gibraltar	545-550	620-625	930-935		

截止日期：2024-02-15

◆[上周新造船市场动态](#)

(1) 新造船市场价格（万美元）

散 货 船						
船 型	载重吨	09/02/24	02/02/24	浮动	%	备 注
好望角型 Capesize	180,000	6,750	6,750	0	0.0%	
卡姆萨型 Kamsarmax	82,000	3,550	3,550	0	0.0%	
超灵便型 Ultramax	63,000	3,300	3,300	0	0.0%	
灵便型 Handysize	38,000	3,000	3,000	0	0.0%	
油 轮						
船 型	载重吨	09/02/24	02/02/24	浮动	%	备 注
巨型油轮 VLCC	300,000	12,800	12,800	0	0.0%	
苏伊士型 Suezmax	160,000	8,550	8,500	50	0.6%	
阿芙拉型 Aframax	115,000	7,350	7,300	50	0.7%	
MR	52,000	4,850	4,800	50	1.0%	

截止日期：2024-02-13

(2) 新造船成交订单

新 造 船							
数量	船 型	载重吨	船 厂	交 期	买 方	价格(万美元)	备 注
2	Tanker	307,000	CSSC, China	2027-2028	Seatankers - Norwegian	11,800	+ 2 option
6+2	Tanker	300,000	Dalian Shipbuilding, China	2026-2027	Seatankers - Norwegian	12,000	IMO Tier III, EEDI Phase III
1	Tanker	158,000	HYUNDAI SAMHO, S. Korea	2026	Arcadia	8,600	



3+1	Tanker	154,000	COSCO Zhoushan, China	2026-2027	KNOT - Norwegian-Japanese JV	10,000	Shuttle, IMO Tier III, EEDI Phase III
6	Tanker	38,000	Nantong Xiangyu, China	2026-2029	Stolt Tankers, JV with NYK - Norwegian	5,850	methanol ready
15	LNG	174,000 cbm	Samsung HI, S. Korea	2026-2028	Qatar Energy - Qatari	23,000	LNG dual fuel
2	Bulker	64,000	Oshima, Japan	2026	Shih Wei	3,900	

◆ 上周二手船市场回顾

散货船								
船 名	船型	载重吨	TEU	建造年	建造国	价格(万美元)	买家	备 注
SOLAR NOVA	BC	209,471		2021	China	6,600	Greek	en bloc each**, BWTS &
SOLAR OAK	BC	208,892		2021	China	6,600	Greek	Scrubber fitted
SOLAR PRIDE	BC	209,471		2020	China	6,500	Greek	en bloc each***, BWTS &
SOLAR QUANTUM	BC	209,471		2020	China	6,500	Greek	Scrubber fitted
BULK SEOUL	BC	207,992		2019	China	12,750	Undisclosed	en bloc, scrubber fitted
BULK SHANGHAI	BC	207,992		2019	China			
KINOKAWA MARU	BC	181,392		2013	Japan	3,350	Greek	BWTS fitted
CAPE STAR	BC	175,366		2010	China	2,100	Chinese	BWTS fitted
GENCO CLAUDIUS	BC	169,001		2010	S. Korea	undisclosed	Undisclosed	BWTS fitted
FPMC B 102	BC	104,990		2011	China	1,650	Undisclosed	BWTS & scrubber fitted
IONIC KATANA	BC	82,936		2005	Japan	1,310	Far East	BWTS fitted
YASA FORTUNE	BC	82,849		2006	Japan	1,265	Chinese	BWTS fitted
VINCENT TRADER	BC	81,567		2019	China	3,125	Chinese	BWTS fitted
W-GALAXY	BC	76,629		2006	Japan	1,295	Chinese	BWTS fitted
MARITSA	BC	76,015		2005	Japan	1,220	Undisclosed	BWTS fitted
SSI PRIVILEGE	BC	63,566		2019	China	3,030	Undisclosed	
ZEYNO	BC	63,064		2014	China	2,150	Undisclosed	BWTS fitted
OCEAN VENUS	BC	61,464		2012	Japan	2,080	Greek	BWTS fitted
CMB CHIKAKO	BC	61,299		2014	Japan	2,450	Greek	BWTS fitted
DARYA PADMA	BC	60,935		2015	Japan	2,700	Undisclosed	BWTS fitted
IVS NARUO	BC	60,317		2014	Japan	1,200	Grindord Shipping	Option dely Summer 2024
SSI CHALLENGER	BC	56,042		2004	Japan	1,070	Chinese	BWTS fitted



SUPER HENRY	BC	55,430	2008	Japan	1,500	Indonesian	BWTS fitted
MAESTRO SAPPHIRE	BC	39,830	2020	Japan	2,800	Undisclosed	BWTS fitted
PAUL BAY	BC	38,330	2016	China	2,200	Undisclosed	BWTS fitted, Ice Class 1C
JAKOB SELMER	BC	34,954	2011	China	1,200	Undisclosed	BWTS fitted
NORDIC BC MUNICH	BC	34,827	2012	China	1,400	Undisclosed	BWTS fitted

集装箱船							
船 名	船型	载重吨	TEU	建造年	建造国	价格(万美元)	备 注
CMA CGM IVANHOE	CV	120,897	9,661	2008	S. Korea	undisclosed	CMA CGM
BOXWAVE	CV	79,403	6,336	2006	Romania	undisclosed	Swiss
MSC CAROUGE	CV	79,290	6,318	2007	Romania	undisclosed	MSC - Swiss
HERMANN SCHEPERS	CV	13,500	1,100	2003	Netherlands	300	Turkish

油 轮							
船 名	船型	载重吨	TEU	建造年	建造国	价格(万美元)	备 注
FRONT THOR	TAK	156,719		2010	China	4,550	scrubber fitted
SKS DRIVA	TAK	119,456		2010	S. Korea	5,100	*BWTS fitted
SKS DARENT	TAK	119,456		2011	S. Korea	5,300	
AFRA ROSSI	TAK	115,829		2010	Philippines	4,550	Chinese
POLAR ACE	TAK	109,999		2018	S. Korea	6,550	en bloc each, BWTS & Scrubber fitted, TCs attached until Apr-Augt 25' at rates in the low US\$ 20,000s/day
POLAR BRIGHT	TAK	109,999		2018	S. Korea	6,550	
MTM COLORADO	TAK	51,319		2004	S. Korea	1,520	Chinese
HANSA OSLO	TAK	51,215		2007	S. Korea	2,250	Chinese BWTS fitted
GH PARKS	TAK	50,096		2009	S. Korea	2,500	Undisclosed
ARDMORE SEAFARER	TAK	50,093		2010	Japan	2,720	Indian BWTS fitted
DONG-A TRITON	TAK	49,997		2015	S. Korea	3,750	Undisclosed BWTS fitted
TORM PLATTE	TAK	46,959		2006	S. Korea	2,200	Undisclosed BWTS fitted
CAPE CORFU	TAK	37,799		2009	S. Korea	2,200	Greek en bloc each*, BWTS fitted
CAPE CAMDEN	TAK	37,791		2009	S. Korea	2,200	
SPM ENDURANCE	TAK	10,018		2003	Turkey	610	Middle East BWTS fitted
JM SUTERA 7	TAK	8,008		2009	China	580	Undisclosed



JM SUTERA 8	TAK	7,159	2020	Malaysia	580	Undisclosed	BWTS fitted
ORIS D	TAK	5,413	2002	Romania	undisclosed	Undisclosed	BWTS fitted
IRMGARD SCHULTE	TAK/LPG	23,361	2009	S. Korea	undisclosed	Seahawk Maritime	

◆ 上周拆船市场回顾

孟加拉							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
LILA NANTONG	BC	171,009	23,982	2003	Japan	516.00	old sale
KONSTANTINOS	BC	43,222	2,720	1995	S. Korea	undisclosed	
SINAR TARAKAN	TAK/GAS	3,821	2,080	1995	Japan	540.00	

印度							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
BONTRUP EMIRATES	GC	42,497	11,722	1986	S. Korea	520.00	

其它							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
SPAN ASIA 23	GC	3,936	2,197	1990	Germany	undisclosed	
BRADLEY	TAK	106,474	16,368	1999	Japan	450.00	



◆ 融资信息

(1) LIBOR 数据

Libor(美元)							
隔夜	--	1 周	--	2 周	--	1 个月	5.43427
2 个月	--	3 个月	5.58070	4 个月	--	5 个月	
6 个月	5.67181	7 个月	--	8 个月	--	9 个月	
10 个月	--	11 个月	--	12 个月	--		

2024-02-15